

# Settings for the enCloud™ Management System

E ncore Networks' cloud management system, enCloud<sup>™</sup>, provides management of your connected Encore devices via a web portal. Using a web browser, tablet, or smartphone, you can gain access to enCloud from anywhere.

The enCloud management system manages Encore Networks' EN-1000<sup>™</sup>, EN-2000<sup>™</sup>, and EN-4000<sup>™</sup> routers. Those devices include software coordinated for enCloud management.

This document provides procedures to customize settings for your enCloud distributor account and its customer accounts.

**Note:** enCloud is a large system. Changes may take a few minutes to proliferate through the system.

**Caution:** Let users know when you change information that may affect the users or that may affect displays.

## B.1 Opening the enCloud Settings Menus

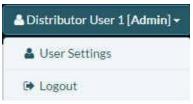
In the upper right corner of the enCloud screen, a button lists your user name and permission level (Figure B-1).

Figure B-1. User Identification and Permission Level Button

🐣 Distributor User 1 [Admin] 🗸

- 1 Right-click the User Identification and Permission Level Button.
  - » One of the following occurs:
  - If you are at the distributor account level, the Dropdown List for Distributor User Settings is displayed (Figure B-2).

Figure B-2. Dropdown List for Distributor User Settings



• If you are at a customer account level (in this distributorship), the dropdown list includes additional items (similar to Figure B-3).

Figure B-3. Dropdown List for Customer Account Settings



2 Do one of the following:

### a Select User Settings.

» The Distributor User Settings Menu is displayed (Figure B-4). Go to Section B.2, *The Distributor User Settings Menu*, on page 4.

**Note:** To revise settings for users other than distributor users, use **Action** buttons in the account listings—for example, in the Table of Users. You must have administrative permission to **Edit** a specific user. See Section 5.1.6, *Reviewing and Editing Settings* for a User or Contact, in the document Establishing Users and Contacts for the enCloud<sup>™</sup> Management System.

	ENCORE NETWORKS	≜ Distributor User 1 [Admin] -
Distributors	<b>Ø</b> <sup>₽</sup> Settings	
Customers	🚢 Name	
Devices		
♪ Rules	E-mail address	
Events	Password	
Alerts	📞 Phone Number	
📽 Users		
? Help	First Dashboard	

Figure B-4. Distributor User Settings Menu

### b Select Customer Settings.

» The Customer Account Settings Menu is displayed (Figure B-5). Go to Section B.3, *The Customer Account Settings Menu*, on page 9.

Figure B-5. Customer Account Settings Menu

	Customer: Customer Acct A -	Distributor User 1 [Admin] +
🗞 Use Cases	📽 Customer Settings	
📥 Groups	La Name	
Devices	O Domain	
♪ Rules		
Events	tanguage	
Alerts	Logo	
👹 Users	Contact Person	
Contacts		
醫 HW Profiles		
? Help		

c Select Support Info.

» The Account Contact Menu is displayed (Figure B-6). Go to Section B.4, *The Account Contact Menu*, on page 13.

#### Figure B-6. Account Contact Menu

	Customer: Customer Acct A - 🖒 Go Back to Distributor	A Distributor User 1 [Admin] -
🗞 Use Cases	Support Info	
Groups	E-mail	
🖨 Devices	Phone	
∆ Rules	Address	
Events		
Alerts		
矕 Users		
Contacts		
를 HW Profiles		
? Help		

# B.2 The Distributor User Settings Menu

- 1 Do the following on the Distributor User Settings Menu (recall Figure B-4):
  - a If you wish to change the user name, select Name.
    - » The Name field opens (Figure B-7).

#### Figure B-7. Distributor User Settings Menu: User Name

stributor User 1 [Admin] +

- b If you have administrative permission for this user, you may change the user name. If you change it, then select the button to **Change Name**.
  - » The user name is changed.
- c If you wish to change the user's e-mail address, select E-Mail Address.
  - » The E-Mail Address field opens (Figure B-8).

	Figure B-8. Distributor User Settings Menu: User E-Mail Address					
= 🕋 encor <mark>stn</mark> etworks	FNCORF NETWORKS	▲Distributor User 1 (Admin) -				
listributors	0 <sup>°</sup> Settings					
Customers	👗 Name					
A Devices						
<b>△</b> Rules	E-mail address					
🖹 Events						
Alerts	C Change E-mail Address					
👑 Users	Password					
? Help	C Phone Number					
	🖵 First Dashboard					

- d If you have administrative permission for this user, you may change the e-mail address. If you change it, then select the button to **Change E-Mail Address**.
  - » The user's e-mail address is changed.
- e If you wish to change the user's password, select Password.
  - » The **Password** field opens (Figure B-9).

	194
NCORE NETWORKS	🛔 Distributor User 1 [Admin] 🗝
<b>¤</b> <sup>*</sup> settings	
La Name	
S E mail address	
Password	
Old password	
New password	
New password (Again) C Change Password C Phone Number First Dashboard	
	Settings  Name  E-mail address  Password  Old password  New Password  N

### Figure B-9. Distributor User Settings Menu: Change Password

- f If you have administrative permission for this user, you may change the password. If you change it, then select the button to **Change Password**.
  - » The user's password is changed.
- g If you wish to change the user's telephone number, select Phone Number.
  - » The Phone Number field opens (Figure B-10).

	5 5 1	
	ENCORE NETWORKS	Distributor User 1 [Admin] -
Distributors	Øå Settings	
Customers	🛔 Name	
Devices	E-mail address	
<b>∆</b> Rules		
Events	Password	
Alerts	C Phone Number	
Users	Phone	
? Help	C Change Phone Number	
	🖵 First Dashboard	

Figure B-10. Distributor User Settings Menu: Telephone Number

- h If you have administrative permission for this user, you may change the telephone number. If you change it, then select the button to **Change Phone Number**.
  - » The user's telephone number is changed.
- i If you wish to change the first screen displayed after the user logs into enCloud, select **First Dashboard**.
  - » The First Dashboard field opens (Figure B-11).

Figure B-11. Distributor User Settings Menu: First Screen

	ENCORE NETWORKS	▲ Distributor User 1 [Admin] -
Distributors	¢å Settings	
Customers	🛔 Name	
Devices		
Д Rules	E-mail address	
Events	Password	
Alerts	C Phone Number	
📸 Users		
? Help	First Dashboard      Dashboards      Distributors	
	Change First Dashboard	

j If you have administrative permission for this user, you may change the first screen displayed after the user logs into enCloud. To do so, select the **Dashboards** field. (In Figure B-11, the heading **Distributors** is displayed in that field.)

» A dropdown menu is displayed, listing possibilities for the first screen displayed after the user logs into enCloud (Figure B-12).

encorenetworks	ENCORE NETWORKS	A Distributor User 1 [Admin] -
Distributors	Settings	
Customers	🛔 Name	
Devices		
♪ Rules	E-mail address	
Events	Password	
Alerts	C Phone Number	
👹 Users		
<b>?</b> Help	Dashboards Distributors	
	C Change Fi	
	Distributors Customers	
	Devices Rules	
	Events Alerts	
	Users Help	

Figure B-12. Distributor User Settings Menu: Dropdown List for Opening Screen

- k In the dropdown list, select the information to display in the first screen after a log-in. (In Figure B-12, the user will review system alerts immediately after logging in.)
- I Then select the button to Change First Dashboard.
  - » The screen to display after log-in is changed.
- 2 When you have finished revising the user settings, select an item in the enCloud menu on the left side of the screen—for example, select **Distributors**.

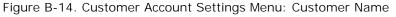
» The selected information screen opens—in this example, the Table of Distributor Accounts (Figure B-13).

Figure B-13. Table of Distributor Accounts

Distributors	Dist	tributors									
Customers					Distributors	Distributor Devi	Customer Devices	Customers			
Devices					1	2	2	1			
Rules	<b>o</b> <sup>*</sup> <sub>6</sub> Action	a for Selected Distributo	rs - ]							1	+ Add New Distrib
vents	100 -	records per page								Search:	
lerts			÷	Description 🗘	Current - Data	• La	Uodate Date 🛔		Total Users	Total Devices	A.
		Name		Description +	Creation Date	▼ La	Update Date 🗢	Total Customers	<ul> <li>Total Users</li> </ul>	<ul> <li>Total Devices</li> </ul>	•

### **B.3** The Customer Account Settings Menu

- **1** Do the following on the Customer Account Settings Menu (recall Figure B-5):
  - a If you wish to change the account name, select Name.
    - » The Name field opens (Figure B-14).



	Customer: Customer Acct A - Ca Go Back to Distributor	A Distributor User 1 [Admin] -
🗞 Use Cases	Customer Settings	
la Groups	🌲 Name	
Devices	Name Customer Acct A	
⊈ Rules	C Change Name	
Events	Operation	
Alerts		
🚰 Users	Na Language	
Contacts	Logo	
🛢 HW Profiles	Contact Person	
? Help		

- b If you have administrative permission for this customer account, you may change the customer account name. If you change it, then select the button to **Change Name**.
  - » The account name is changed.
- c If you wish to change the account's domain, select Domain.
  - » The Domain field opens (Figure B-15).

	Customer: Customer Acct A -	Listributor User 1 [Admin] -
🗞 Use Cases	😂 Customer Settings	
Croups	🛔 Name	
🖨 Devices	O Domain	
⊈ Rules	Domain	
Events	C Change Domain	
Alerts		
🞽 Users	Na Language	
Contacts	Logo	
書 HW Profiles	📞 Contact Person	
? Help		

Figure B-15. Customer Account Settings Menu: Domain

- d If you have administrative permission for this customer account, you may change the customer domain. If you change it, then select the button to **Change Domain**.
  - » The domain is changed.
- e If you wish to change the language for this customer account, select Language.
  - » The Language field opens (Figure B-16).

#### Figure B-16. Customer Account Settings Menu: Language

encore networks	Customer Acct A -	Distributor User 1 [Admin] -
🗞 Use Cases	📽 Customer Settings	
Groups	🛓 Name	
Devices	Operation	
<b>∆</b> Rules		
Events	10 Language	
Alerts	Language English •	
🚰 Users	Change Language	
Contacts	🖬 Logo	
를 HW Profiles	Contact Person	
? Help		

- f If you have administrative permission for this customer account, you may change the language used for this customer account. If you change it, then select the button to **Change Language**.
  - » The language for this customer account is changed.

Note: In the current release, enCloud uses only American English.

- g If you wish to change the logo for this customer account, select Logo.
  - » The Logo field opens (Figure B-17).



encorenetworks	Customer: Customer Acct A + 🏠 Go Back to Distributor	]•						
🗞 Use Cases	😋 Customer Settings							
Groups	🛓 Name							
Devices	O Domain							
Д Rules								
Events	🕅 Language							
Alerts	🖾 Logo							
📽 Users	Logo encoremetworks							
Contacts	Remove Browse Please upload an image.							
📑 HW Profiles	*Horizontal image with transparency is suggested.							
? Help	C Change Logo							
	Contact Person							

- h If you have administrative permission for this customer account, you may change the logo for this customer account. If you change it, then select the button to **Change Logo**.
  - » The logo for this customer account is changed.
- i If you wish to change the contact for this customer account, select Contact Person.
  - » The Contact Person field opens (Figure B-18).

=	Customer: Customer Acct A - 🏠 Go Back to Distributor	A Distributor User 1 [Admin] -
🗞 Use Cases	Customer Settings	
Croups	A Name	
Devices	O Domain	
众 Rules		
Events	10 Language	
Alerts	Logo	
🚰 Users	Contact Person	
Contacts	Contact No User -	
E HW Profiles		
? Help	Change Contact Person	

Figure B-18. Customer Account Settings Menu: Contact Person

- j If you have administrative permission for this customer account, you may change the contact person for this customer account. If you change it, then select the button to **Change Contact Person**.
  - » The contact for this customer account is changed.
- 2 When you have finished revising the account settings, select an item in the enCloud menu on the left side of the screen—for example, select **Use Cases**.

» The selected information screen opens—in this example, this customer's Table of Use Cases (Figure B-19).

=	Customer: Custome	r Acct A 🔸	🕄 Go Back to	Distributor				👌 Distrib	utor User 1 [Admin] -
🗞 Use Cases	🖧 Use Cases	ŝ							
Groups		<b>a</b> Users	✓ 🖨 Online Devices	× 🕀 Offline Devices	Groups	Device Events	Solved Device Alerts	⊖×▲ Unsolved Device Alerts	
Devices	4	0	0	0	0	0	0	0	F.
♠ Rules	0% Actions for Sele	cted Use Cas	es •						+ Add New Use Case
Events	100 - records pe	er page	Edit Columns					Search:	
Alerts		ast Update D	ate 🗘	Creation Da	ite 🔻	Description	Name	Have Access?	
👹 Users	09/0	1/2016 5:27	:02 PM	09/01/2016 5:27	:02 PM		Use Case Alpha	*	Actions -
Contacts	Showing 1 to 1 of 1 e	ntries						<pre>«First <previous< pre=""></previous<></pre>	1 Next> Last>
昌 HW Profiles									
? Help									

Figure B-19. Table of Use Cases

# B.4 The Account Contact Menu

- 1 Do the following on the Account Contact Menu (recall Figure B-6):
  - a You must enter at least one of the following:
    - The contact person's E-mail Address.
    - The contact person's Telephone Number.
  - b You may also enter the contact person's Street Address.
- 2 When you have finished entering the contact person's information, select an item in the enCloud menu on the left side of the screen—for example, select **Events**.

» The selected information screen opens—in this example, the Table of Events for this customer's devices (Figure B-20).

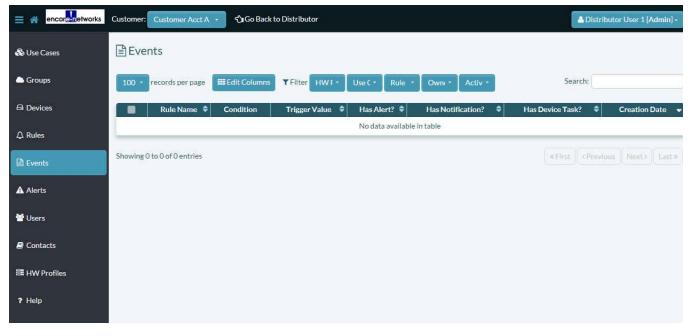


Figure B-20. Table of Events